

Name of issuer: NATIXIS – public limited company ("SA") with share capital of €4,931,753,420.80

Registered under n° B 542 044 524 RCS Paris

Registered office: 30 avenue Pierre Mendès-France, 75013 Paris

Information about the total number of voting rights and shares pursuant to Article L.233-8 II of the French Commercial Code and Article 222-12-5 of the AMF General Regulations.

Date	Number of shares comprising current share capital	Total number of voting rights
May 31, 2012	3,082,345,888	Gross: 3,082,345,888 Net*: 3,075,631,671

^{*} Net total: total number of voting rights attached to the total number of shares – shares without voting rights (treasury stock etc.)

The 3,082,345,888 share-capital will be registered by the Management Board on August 04, 2011.

Note: The following translation is for information purposes only. In case of inconsistencies between the French version and the English version of this document, the French version shall prevail