(in millions of euros)

## Issuance of Tier 2 capital instruments



Banque Privée Natixis (formerly Natixis (formerly Natixis (formerly NATIXIS (formerly Natixis (former) Natixis (formerly Natixis (formerly Natixis (formerly Natixis Natixis Natixis Natixis Natixis Natixis 1818 (formerly Natixis BECE) IXIS CIB) IXIS CIB) NBP) CDC-IXIS) CDC-IXIS) CDC-IXIS) CDC-IXIS) uance contrac Unique identifier (e.g. CUSIP, ISIN or Bloomberg identifier ubordinated loa thordinated loa Juhordinated Ioa hordinated loa ibordinated loa or nernetual Subordinated Ioan Subordinated Ioan FR0000047722 FR0010410068 XS01709333047 FR0010405894 XS0301168281 XS0153361026 XS0158363852 XS0160553441 for private placement) contract contract contract contract contract bordinated del contract contract curity 3 Governing law(s) of the instrument French English English English English English English Regulatory treatment 4 Transitional CRR rules Tier 2 capital 5 Post-transitional CRR rules Ineligible Ineligible Ineligible Tier 2 capital Ineligible Tier 2 capital Tier 2 capital Eligible at solo/(sub-)consolidated/solo& (sub-Consolidated Consolidated )consolidated Instrument type (types to be specified by each CRR Article 63 8 Amount recognized in regulatory capital EUR 36m EUR 2m EUR 26m FUR 55m EUR 11m EUR 3m FUR 900m FUR 494m EUR 105m EUR 20m FUR 100m EUR 46m EUR 60m EUR 10m FUR 1000m FUR 300m 9 Nominal amount of instrument EUR 36m EUR 480m EUR 476m EUR 500m EUR 40m EUR 10m EUR 900m EUR 500m EUR 100m EUR 20m EUR 100m EUR 46m EUR 60m EUR 10m EUR 1000m EUR 300m 9a Issue price 100% N/A N/A 98,977% N/A 100% N/A 100% 100% 99,302% N/A 98,4209% 100% 100% N/A N/A 9b Redemption price 120% N/A N/A N/A N/A 100% 100% 100% N/A 100% 100% 100% N/A N/A 100% 100% oility - amortiz bility - amorti ility - amort oility - amor oility - amor lity - amor lity - amoi ility - amo ability - fair valu ility - amor lity - amort ility - amor ity - amort ity - amort iability - amortized cost Liability - amortized cos 10 Accounting classification cost cost cost cost option cost cost cost cost 11 Original date of issuance 25/11/1985 30/11/2004 30/11/2004 22/12/2006 06/11/2007 30/06/2003 27/06/2014 15/12/2006 31/05/2007 06/09/2002 27/06/2014 29/11/2002 09/01/2003 30/06/1994 29/07/2015 25/02/2016 12 Perpetual or dated Perpetual Dated Perpetual Dated Dated 13 Original maturity date N/A 09/07/2016 08/10/2016 20/01/2017 07/12/2017 31/03/2018 27/06/2026 15/12/2021 31/05/2022 06/09/2022 27/06/2024 29/11/2027 09/01/2033 N/A 29/07/2027 25/02/2028 yes (early N/A N/A N/A 14 Call option for issuer subject to prior supervisory approva yes N/A N/A N/A N/A ves N/A N/A N/A N/A yes ves Contingent call Contingent call for the full issue at par Contingent call Contingent call for the full issue at par late at any time, at date at any time, a At any time with date at any time, a Farly redemption ate at any time, a on 07.29.2022 (or at any on 02.25.2023 (or at ar par and for the full par and for the full Optional call date, contingent call dates and redemption par and for the ful date for the full par and for the full one month's prior time in the event of a time in the event of a N/A N/A N/A N/A N/A issue in the event issue in the event N/A N/A At any time, at par ssue in the event ssue in the event change in regulatory change in regulatory issue at par on of a change in of a change in of the price of a change in tax 06.27.2021 of a change in tax classification or in tax classification or in tax tax/regulatory tax/regulatory legislation legislation eatment applied to th eatment applied to th legislation legislation debt) debt) N/A N/A N/A N/A N/A 16 Subsequent call dates N/A 17 Fixed or floating dividend/coupon Floating Fixed Fixed Fixed Fixed Floating Floating Floating Floating Floating Floating Floating Floating Floating etween 95% and 1M compounde 18 Coupon rate and any related index 4,50% 4,125% 6M Euribor +0.28% 3M Euribor +2% 10Y CMS 10Y CMS 6M Euribor +0.37% 3M Euribor +1.94% 5,40% 3M Euribor +2.30% 3M Euribor +2.92% 120% of average Euribor +0.20% bond market rate 19 Existence of a dividend stopper Partially Fully discretionary, partially discretionary or mandatory discretionar erms of timing) Fully discretionary, partially discretionary or mandatory ( Mandatory Mandatory Mandatory Mandatory terms of amount) 21 Existence of step up or other incentive to redeem no 22 Non-cumulative or cumulative 24 If convertible, conversion trigger(s) N/A 25 If convertible, fully or partially N/A 26 If convertible, conversion rate N/A 27 If convertible, mandatory or optional conversion N/A 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into N/A N/A 30 Write-down features N/A no yes Resolution of th Ordinary Genera Shareholders 31 If write-down, write-down trigger(s) N/A Meeting for absorption of 32 If write-down, full or partial N/A Partial 33 If write-down, permanent or temporary N/A N/A N/A N/A N/A N/A N/A N/A Permanent N/A Unsecured Position in subordination hierarchy in liquidation (specify bordinated loa Unsecured Unsecured Unsecured Unsecured Unsecured Unsecured Unsecured creditors Unsecured creditors instrument type immediately senior to instrument) and securities creditors 36 Non-compliant transition features N/A 37 If yes, specify non-compliant features