

Process of the first number Treatment	(in m	illions of euros)							NATIXIS
Communication of Comm	1		NATIXIS (formerly NBP)	NATIXIS (formerly NBP)	NATIXIS (formerly NBP)	NATIXIS	NATIXIS	NATIXIS	NATIXIS
Product Prod	2		FR0010154278	FR0010347880	FR0010531012	FR0010600163	USF6483LHM57	FR0012858827	FR0013126851
Procedure of Tall Annual Properties of Procedure of Tall Annual Proce	3	Governing law(s) of the instrument	French	French	French	French	regulatory status governed	French	French
March Marc		Regulatory treatment					,		
Policy of the Application and Application and Policy of the Application and Application and Policy of the Application and Application and Policy of the Ap	4	Transitional CRR rules							Additional Tier 1 instruments
Value	5	Post-transitional CRR rules	Ineligible	Ineligible	Ineligible	Ineligible	Ineligible		Additional Tier 1 instruments
Manual contrapided in registrating activation 100 Minutes 100 Minu	6		Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated	Consolidated
March 1995	7	Instrument type (types to be specified by each jurisdiction)	CRR Article 52		CRR Article 52	CRR Article 52	CRR Article 52	CRR Article 52	CRR Article 52
March Marc	8	Amount recognized in regulatory capital	EUR 152m		EUR 364m	EUR 150m		EUR 500m	EUR 400m
December 1997 December 2004 December 200									EUR 400m
Description of the content Security Se									100%
1 Department of source Post-Colors P									Shareholders' equity
10 Foreignest and any order 10 Foreignest cell loaders during the property of the prop	-								25/02/2016
Second of date, curvicyces cell colors and determination of the contract of the colors and second of the colors and secon	12	Perpetual or dated	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual	Perpetual
The properties of a lates and recomption properties of a lates and recomption properties of a late and any control of a lates and	13	Original maturity date	N/A	N/A	N/A	N/A	N/A	N/A	N/A
before the control of the sear and the field to be an office event of the sear of the search of the sear of the se	14				-	-		·	·
Contragent and local a large contract and seven and seve	15								par at 02.25.2022
manage of the uniquestion, literated expanses, large-position of withholding tax or registering expenses, large-position of with with a partial partial partia			time, at par and for the full issue in the event of a	time, at par and for the full issue in the event of a	time, at par and for the full issue in the event of a	time, at par and for the full issue in the event of a	time, at par and for the full issue in the event of a	time, at par and for the full issue in the event of a	Contingent call date at any time, at par and for the full issue in the event of a change in tax legislation (tax
Interest expenses, imposition of withfinding train or regulation (separation from the regulation from the									event, loss of deductibility
standard of extending approach of extending								· ·	of interest expenses,
Lau of regulatory legislation Lay or regulatory legislatio			·	·	· ·	·			imposition of withholding tax) or regulatory legislation
Aff social composition of the Configuration of the								(capital event, loss of AT1	(capital event, loss of AT1 issue status)
12 Floating Floa	16	·		date (on 03.31, 06.30, 09.30	date (on 10.18, 01.18, 04.18	date (on 03.28, 06.28, 09.28	date (on 01.30, 04.30, 07.30	date (on 01.20, 04.20, 07.20	At each coupon payment date (on 02.25, 05.25, 08.25 and 11.25 of each year)
18. Coupon rate and any related index maximum of six times: the difference between 10° (CNs and 2° CNs) and continues of 10° 2.75% and maximum of six times: the difference between 10° (CNs and 2° CNs) and continues of 10° (CNs and 2° CNs and 2°	17	•	Floating	Floating	Fixed	Fixed	Fixed	Floating	Floating
difference between 107 CKMs and 27 CMS on no	17	rixed of floating divide hy-coupon	10Y CMS +1% but with a minimum of 3.75% and	ricating				rivating	Hoating
Fully discretionary, partially discretionary, partially discretionary, existence of dividend pushers of mining) Partially discretionary, partially discretionary, existence of dividend pushers Partially discretionary, existence of dividend pushers Mandatory Man	18	Coupon rate and any related index	difference between 10Y	3M Libor USD +1.25%	6,307%	8,65%	10%	3M Euribor +6.41%	3M Euribor +7.35%
terms of triming) existence of dividend pushers pusher	19	Existence of a dividend stopper	no	no	no	no	no	no	no
20 Existence of step up or other incentive to redeem no no yes (step up) yes (step up) yes (step up) no no no yes (step up) no no no yes (step up) no no no no no no yes (step up) no no no no no no yes (step up) no no no no no no yes (step up) no	20a		existence of dividend	existence of dividend	existence of dividend	existence of dividend	existence of dividend	Fully discretionary	Fully discretionary
22 Non-cumulative or cumulative Non-cumulative Non-convertible Non-convertib	20b		Mandatory	Mandatory	Mandatory	Mandatory	Mandatory	Fully discretionary	Fully discretionary
22 down-cumulative or non-convertible Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-cumulative Non-convertible	21	•	no	no	ves (sten un)	ves (sten un)	ves (sten un)	no	no
24 if convertible, conversion ratger(s) N/A									Non-cumulative
Extractible, faulty or partially N/A									Non-convertible
Econvertible, conversion rate N/A N/					•				
If convertible, mandatory or optional conversion N/A N		, , ,	·		·	·			·
28 If convertible, specify issure of instrument it converts into N/A N/A N/A N/A N/A N/A N/A N/		· · · · · · · · · · · · · · · · · · ·							
30 Write-down features Yes Yes Yes Yes Yes Yes Yes				·	·			·	·
Supervisory event (non- compliance with regulatory ratios and/or at the discretion of the regulatory 32 If write-down, full or partial 33 If write-down, full or partial 34 If temporary write-down, description of write-up mechanism Supervisory event (non- compliance with regulatory ratios and/or at the discretion of the regulatory ratios	29	If convertible, specify issuer of instrument it converts into	N/A	N/A	N/A	N/A	N/A	N/A	N/A
compliance with regulatory ratios and/or at the discretion of the regulatory ratios and/or at the discretion of the regulatory and the discretion of the regulatory	30	Write-down features	Yes	Yes	Yes	Yes	Yes	Yes	
compliance with regulatory ratios and/or at the discretion of the regulatory ratios and/or at the discretion of the regulatory and the discretion of the regulatory			Supervisory event (non-	Supervisory event (non-	Supervisory event (non-	Supervisory event (non-	Supervisory event (non-		
ratios and/or at the discretion of the regulator) 32 If write-down, full or partial P		Mountain dance without the Co.						Capital ratio event (CET1	Capital ratio event (CET1
If write-down, full or partial Partial	31	ıт write-down, write-down trigger(s)	ratios and/or at the	ratios and/or at the	ratios and/or at the	ratios and/or at the	ratios and/or at the		ratio below 5.125%)
If write-down, permanent or temporary Tempo			uiscretion of the regulator)	uiscretion or the regulator)	uiscretion of the regulator)	uiscretion of the regulator)	uiscretion or the regulator)		
Mandatory after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios) or in the case of dividend distribution, the redemption of the issue or the liquidation of the issue or position in subordination hierarchy in liquidation (specify). Mandatory after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios) or in the case of dividend distribution or the redemption of the issue or the liquidation of the issue or t		·							Partial -
Mandatory after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios) or in the case of dividend distribution, the redemption of the issue or the liquidation of the issue Position in subordination hierarchy in liquidation (specify) If temporary write-down, description of write-up mechanism Mandatory after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios) or in the case of dividend distribution or the redemption of the issue Optional after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of dividend distribution or the redemption of the issue Optional after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of dividend distribution or the redemption of the issue Optional after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of dividend distribution or the redemption of the issue Optional after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of dividend distribution or the redemption of the issue Mandatory after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of dividend distribution or the redemption of the issue Mandatory after two profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of dividend distribution or the redemption of the issue Maximum Distribution or the dividend distribution or the redemption of the issue Maximum Via dividend distribution or the redemption of the issue Position in subordination (spe	33	it write-down, permanent or temporary		Temporary	Temporary	Temporary	Temporary	Temporary	Temporary
Position in subordination hierarchy in liquidation (specify) Of the issue or the lissue issue issue redemption of the issue redemption of the issue amount" amount	34		profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios) or in the case of dividend	profitable fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios) or in the case of dividend distribution	fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of	fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of	fiscal years following the end of the supervisory event (subject to compliance with regulatory ratios), but mandatory in the case of	profitable fiscal yearfollowing the capital ratio event, but thewrite-up amount cannot exceed the "MaximumDistributable Amount" nor the	Optional after one profitable fiscal yearfollowing the capital ratio event, but thewrite-up amount cannot exceed the "MaximumDistributable Amount" nor the "Maximum Write-Up
1 Position in superioration digration in liquidation ispective.			liquidation of the issuer	issue	redemption of the issue	·		amount"	amount"
linstrument type immediately senior to instrument)	35		subordinated loans and	subordinated loans and	subordinated loans and	subordinated loans and	subordinated loans and	subordinated loans and	Participating or subordinated loans and securities
		'	N/A	N/A	N/A	N/A	N/A	N/A	N/A
37 If yes, specify non-compliant features	37	If yes, specify non-compliant features							