

Paris, July 1st, 2019

Natixis statement

As part of a case involving events dating back to almost twelve years ago, Natixis was subject to an investigation in February 2017 regarding two releases published on July 16 and November 25, 2007.

Following this investigation, an order to refer the case to the court was issued on June 28, 2019. This referral only involves the release issued in November 2007, which provided details on the risks that Natixis was exposed to at the time due to the subprime crisis. The case on the second release was dismissed.

Natixis notes that the emergence of this crisis was unprecedented both for the company and for all other banks on the financial market, and it was impossible to predict the chain reaction effect it would have. In light of this, Natixis believes that it provided the public with the information it possessed on its exposure in all sincerity, as it gradually became aware of the underlying risks. Natixis also notes that the aspects of the release covered by the order were already assessed by the French financial markets authority Autorité des marchés financiers, AMF as part of its investigation into Natixis' financial communications throughout this crisis. At the end of the investigation, the AMF decided that there was no cause to prosecute Natixis.

The investigating judge took a different analysis: Natixis believes that it has committed no offense and will present the arguments in its defense. It will then be up to the criminal court to make a decision.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts nearly 16,000 employees across 38 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €11.1 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 11.6% and quality long-term ratings (Standard & Poor's: A+ / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in .
Figures as at 31 March 2019

Contacts:

Investor Relations

Damien Souchet +33 1 58 55 41 10
Noémie Louvel +33 1 78 40 37 87
investorelations@natixis.com

Press Relations

Daniel Wilson +33 1 58 19 10 40
Sonia Dilouya +33 1 58 19 01 03
Vanessa Stephan +33 1 58 19 34 16
relationspresse@natixis.com

www.natixis.com

