

Paris, June 20th, 2019

Natixis statement

Information has been published in the press concerning some of the investments of H2O Asset Management, one of the affiliates of Natixis Investment Managers.

This information, which has been transparently disclosed by H2O, has led to the suspension of the rating of one of the funds of H2O by Morningstar, which noted the risk of a potential conflict of interest which is groundless. These elements have absolutely no impact on the liquidity and performance of H2O's funds.

H2O will communicate shortly in detail to address all the questions raised by the publication of these elements.

About Natixis

Natixis is a French multinational financial services firm specialized in asset & wealth management, corporate & investment banking, insurance and payments. A subsidiary of Groupe BPCE, the second-largest banking group in France through its two retail banking networks, Banque Populaire and Caisse d'Epargne, Natixis counts nearly 16,000 employees across 38 countries. Its clients include corporations, financial institutions, sovereign and supranational organizations, as well as the customers of Groupe BPCE's networks. Listed on the Paris stock exchange, Natixis has a solid financial base with a CET1 capital under Basel 3⁽¹⁾ of €11.1 billion, a Basel 3 CET1 Ratio⁽¹⁾ of 10.6% and quality long-term ratings (Standard & Poor's: A+ / Moody's: A1 / Fitch Ratings: A+).

⁽¹⁾ Based on CRR-CRD4 rules as reported on June 26, 2013, including the Danish compromise - without phase-in .
Figures as at 31 March 2019

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